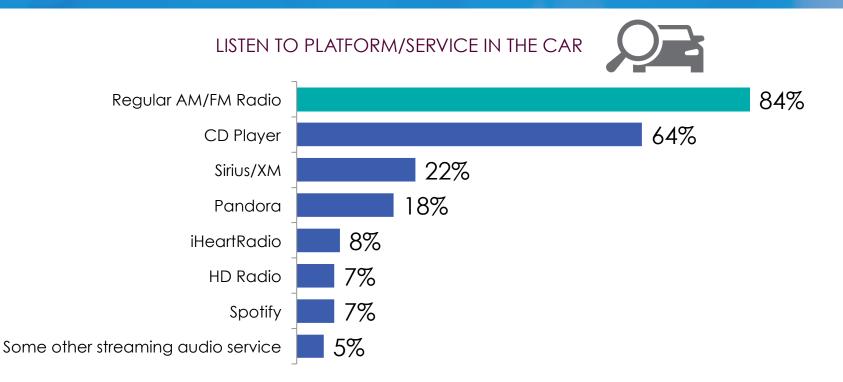


Ipsos In-Car Audio Study February 2015

FIELDED FEBRUARY 11TH – 13TH, 2015

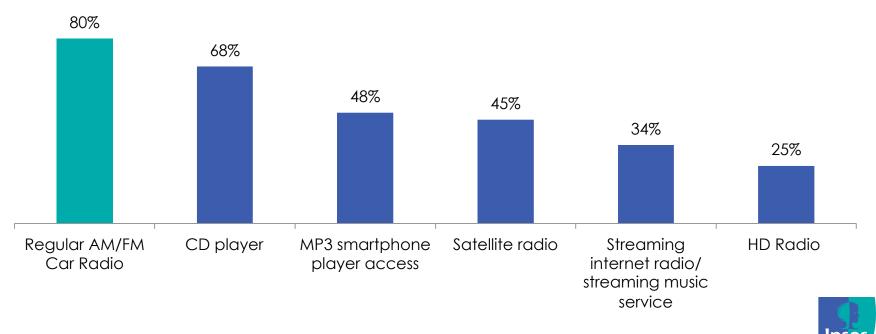
Regular AM/FM radio still dominates in-car listening as the **top** platform used





More consumers would choose to have a regular AM/FM car radio over **any** other audio option

PREFERENCE FOR ENTERTAINMENT OPTIONS IN NEXT CAR



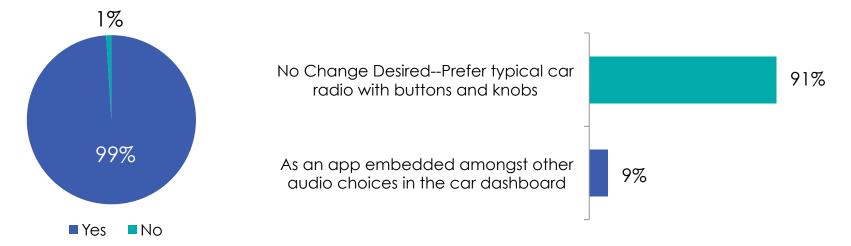
Disregarding any associated costs, if you could select only up to 3 of the following options to be available on your next car entertainment system, which 3 would you select?

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All consumers are comfortable with the way they currently operate the radio, and **9 in 10** claim they do not want that to change

COMFORTABLE WITH CURRENT AM/FM CAR RADIO OPERATION

PREFERRED WAY FOR OPERATING AM/FM CAR RADIO





Are you comfortable with how you currently operate a regular AM/FM radio in the car? Which of the following options would you prefer for operating a regular AM/FM radio?