



Jeff Schmidt SVP/Professional Development Radio Advertising Bureau

Appointments



The Four Stages of Learning a New Skill...





You don't know what you don't know

(Unconscious incompetence)



You know what you don't know

Conscious incompetence)



You know what you know

(Conscious Competence)



You've forgotten what you know and you just do it (Unconscious Competence)









Welcome to Sales!





What do you mean consulting?



Giving <u>expert</u> <u>advice</u>



You can be a salesperson or a business person who happens to sell.



Ideas sell better than salespeople do.



HULL Author of Mostering the Complex Sale

Exceptional

HOW THE BEST CONNECT AND WIN IN HIGH STAKES SALES

> "I am a Jeff Thull fan Jeff's book has something profound to teach each of us-starting with mer vit, softer of Ro-Integinel: Pasiness Encollegies in a Discuptive Age

JEFF THULL and Updated! Mastering Complex Sale SECOND EDITION

Newly Revised

HOW TO **COMPETE AND WIN** WHEN THE STAKES ARE HIGH!

Era 1: Persuade







Era 2: <u>Solve problems</u>





Era 3: Become a source of business advantage







I will not ask for your business until I can first come up with a plan for improving it



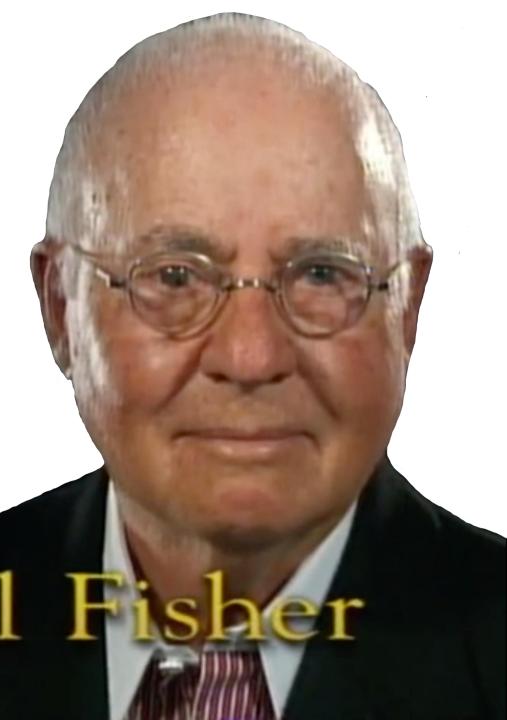
Consultant Style Selling...

- Different from traditional selling
- It's not about you, it's about the client
- Focused on solving problems
- Positions you as the expert
- Establishes you as a trusted advisor



VTHAT'S THEIR PRREBER/?

Ph



Four Types of Sellers

The Commercial Visitor
 The Product Peddler
 The Consultant Seller
 The Sustaining Resource





STEPS	1 Commercial Visitor	2 Product Peddler	3 Consultative Seller	4 Sustaining Resource
Prospecting	"Just checking in" "Stopping by" "Limited territory - "The Good Ole Boys"	Prepared packages to meet sales goals	Finding qualified prospects to solve problems and increase business	Find additional departments to solve problems for greater share
Appointments	Route system - Same accounts consistently - rarely any new business efforts	Credibility based on product knowledge and expertise	Credibility based on empathy, expertise, problem-solving skills	Perceived as unpaid member of staff. Part of the internal Problem Preveters
Research	Call reports for sales manager: Dials, contacts, conversions, call reports	Planned work focused on closing the sale - Heavy management pressure on activity	Source of Business Advantage. Informa- tion relevant and significant to client	Customer requests are for business help and advice more than for the product
CNA J	Make the buyer like me - Measures activity not results	Being a product expert "Do you need any?"	Open-ended questions - Objective identify the customer's needs from customer's point of view	Being an "insider" and problem preventer
Proposal	Memorized script presentation - off the shelf solutions"	Feature/benefit analysis, point by point review of product	Research clients current position, competitors, industry information	Research based - customer focused. Contains "insider" information
Presentation	Verbal only or pre-packaged - presented to buyer	Low level stakeholders in addition to buyer - Heavy selling-tool usage	Customized presenta- tion based on needs presented to Mid-level management	Connected to all levels of company manage- ment/stakeholders - true "insider"
Close	Become friends - close personal relationship, gifts, social actities	Product literature customized to solve identified problem	Systems and solutions that may include resources outside your company - Team selling	Profit driven to improve return on investment - profit hero
Attitude	"I like you - You like me, let's do business together	I remember when working for this company was fun but if that's what they want	Being of sincere value to clients - help their business achieve objectives	Being a sustaining resource to client. Know the customer's business as well my own



90% of Sellers Today

The Product Peddler The Commercial Visitor



40% of Sellers!

-



50% of Sellers!

ULTRA

Product Peddler

- √ Open
- ✓ Pitch
- ✓ Deal with objections
- / Close
- Deal with objections
- ✓ Close
- Deal With Objections

Top 10% of Sellers Today

The Consultant Seller The Sustaining Resource



8% of Sellers!

2% of Sellers!













You have a choice... Sell products, or create solutions that solve problems.





The Three Secrets (traits) of Selling Success

- Empathy
- Expertise
- Problem solving skills



When you're known for being a problem solver, people come to you for help.



The rules of advertising.



People do NOT buy products or services.

They buy what the product or service does for them.



People DO NOT respond to ads



People respond to needs



Concept: Triggering Events start the buying process.







Advertising plants seeds.

Triggering events make the seeds sprout.



THE CONSUMER BUYING CYCLE



The purpose of advertising is to help your clients become <u>known</u> before they are needed.

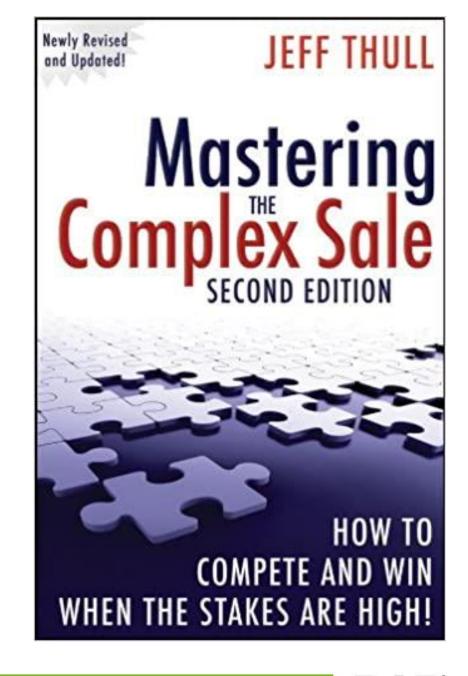




How Pastor/Dr. Sheldon Nix defines branding: Your brand is what people think of you when they think of you.



Be a source of business intelligence and information with your prospects and customers.

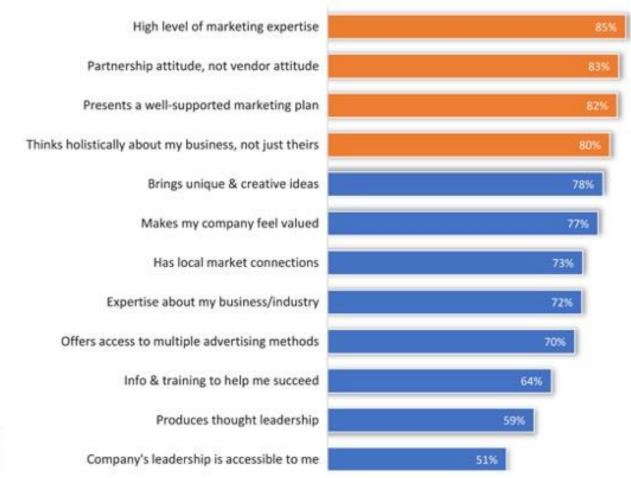




BORRELL'S CHART OF THE WEEK, AUGUST 30, 2021

Traits That Ad Buyers Seek Most

% saying each is "very" to "extremely" important when selecting a media company



Borrell's Take

Be a marketing expert and a partner, not a vendor. That's what local businesses want today from a media company.

What's **NOT** so important? Expertise about the advertiser's business, thought leadership, and a broad set of advertising offerings.

Translated: Don't pretend to be a thought leader who knows all about my business and has everything I need. Be smart. Think about <u>my</u> needs. We'll work out the rest.

For more, visit BorrellAssociates.com

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Source: Borrell's April-June 2021 Local Advertiser Survey; N=2, 811





RESEARCH BEST PRACTICES COMMENTARY REVIEWS Q



Research & Analysis

www.dealermarketing.com

Filter By: CUSTOMER JOURNEY DEALERSHIP BUSINESS



Connected Television Represents A Great Disruptive Opportunity...



By John Sternal — May 10, 2022



Inventory Trends



By Jeremy Sacco — April 14, 2022



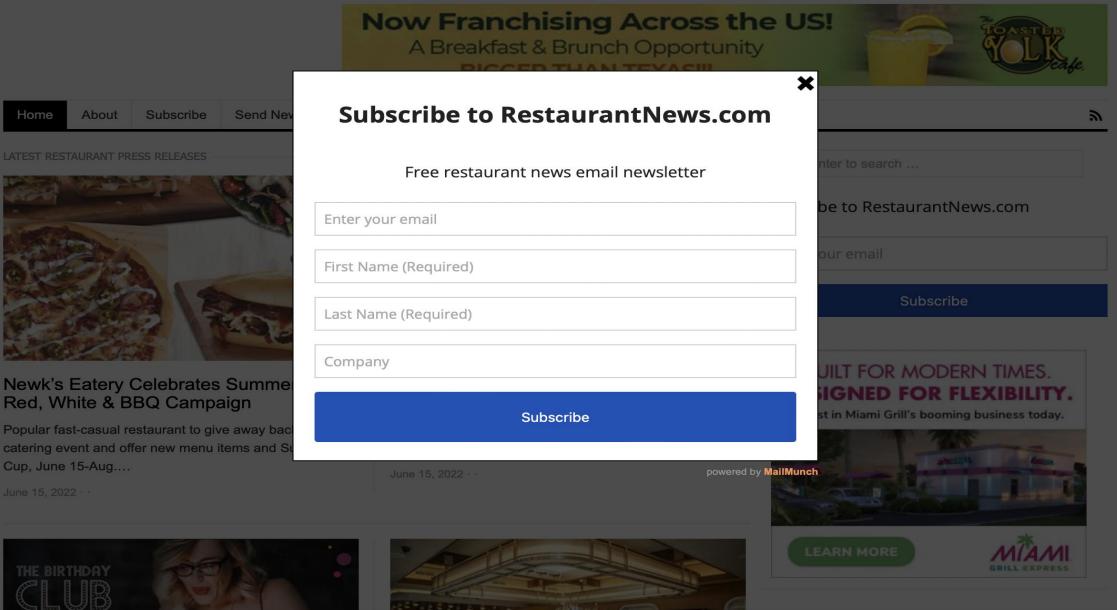
Connected Car Helps Drive Automotive Retail Consolidation

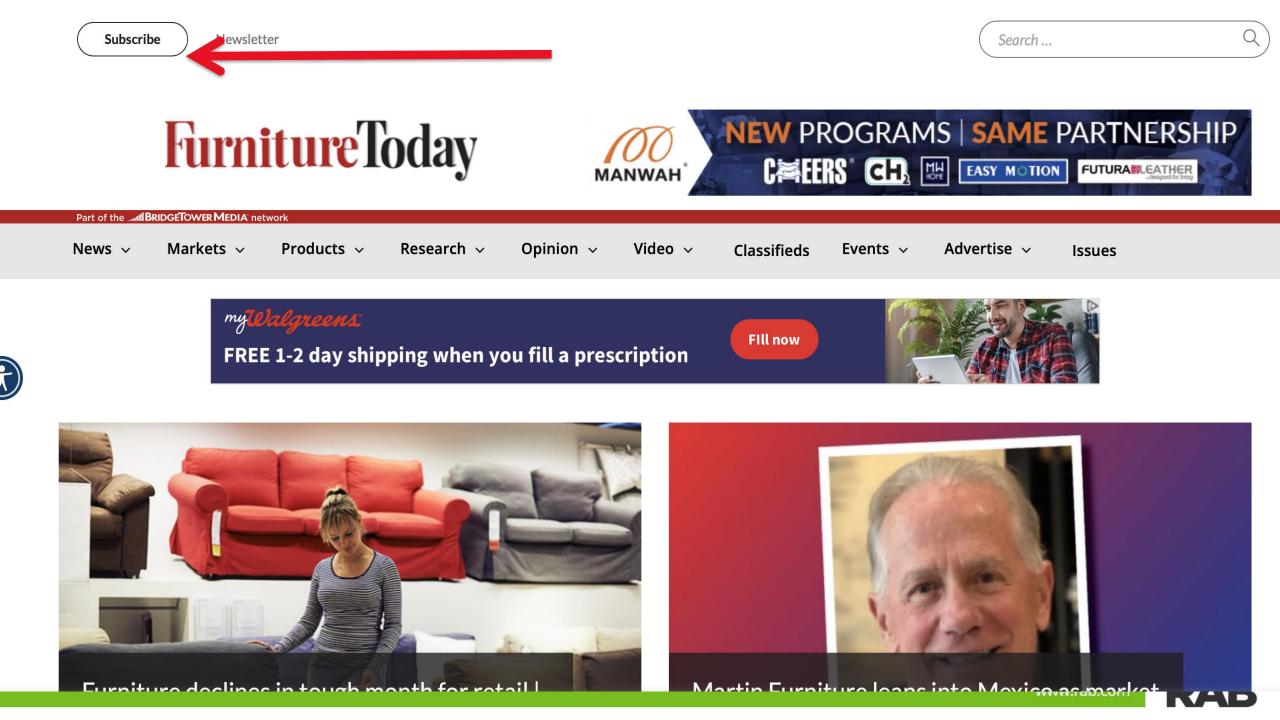
INFORMATION TECHNOLOGY SHOWROOM. THE

By Greg Ross --- December 02, 2021



RestaurantNews.com







MEMBERSHIP

Talent Acquisition

HR TODAY

CERTIFICATION



Job Market Still Growing, Showing First Signs of Cooling

CRITICAL EVALUATION | LABOR MARKET DATA



Court Rules Job Applicants Don't Have Right to Explain Accurate Background Checks Under FCRA

BACKGROUND INVESTIGATIONS | EMPLOYMENT LAW



C Webmail Login

LEARNING

RESOURCES

EVENTS

Q



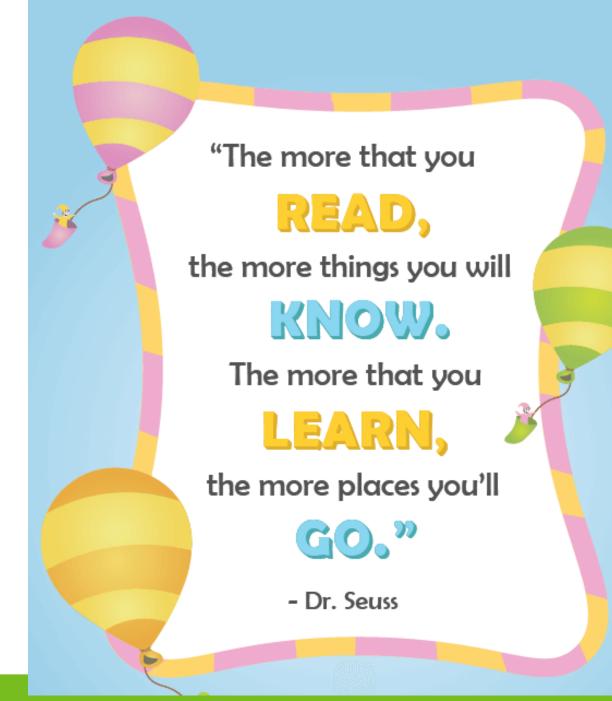
The Hiring Outlook for TA? New Report



DHS Previews Big Changes to New Form I-9



Will the Pandemic's Missing Workers Ever **Return to the Labor Force?**





Solution A: Use Common Sense



- 1. Create a profile of your station's listeners.
- 2. Create a list of prospects whose customers best match your station's listeners.



Solution B: Research



Do Your Homework!

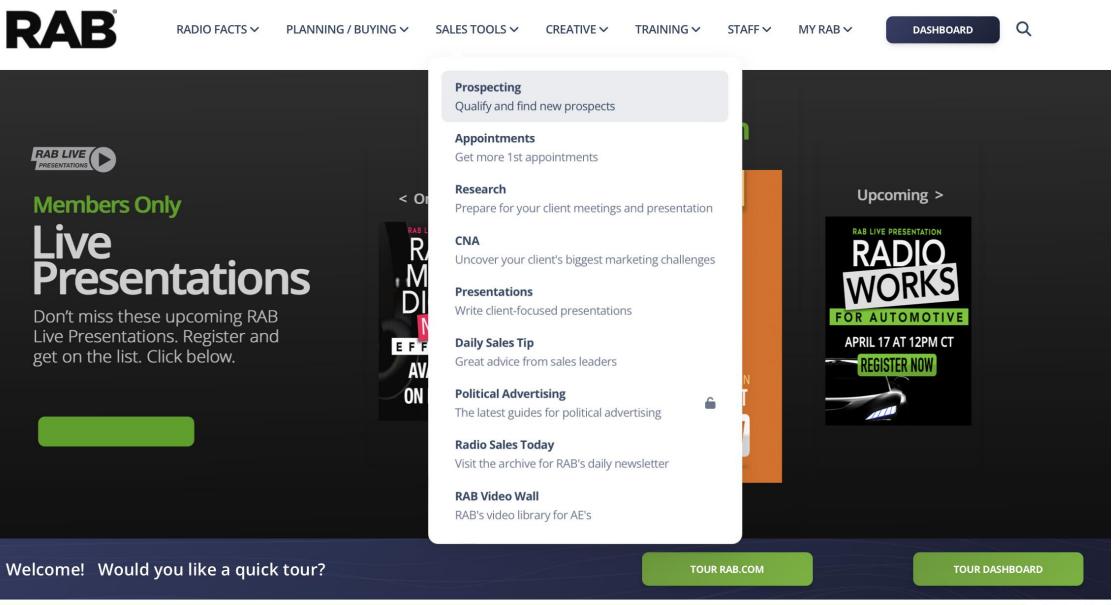
1. Local qualitative data

2. National qualitative data

Consumer Buyer Profiles, Prospecting Report, Top Business Trends, Instant Backgrounds, Co-op funding, The Pitch, Radio Sales Today...



SYSTEM | Manager CRM







RAB's Unique Prospecting Tool For :



1-800-232-3131 WWW.RAB.COM

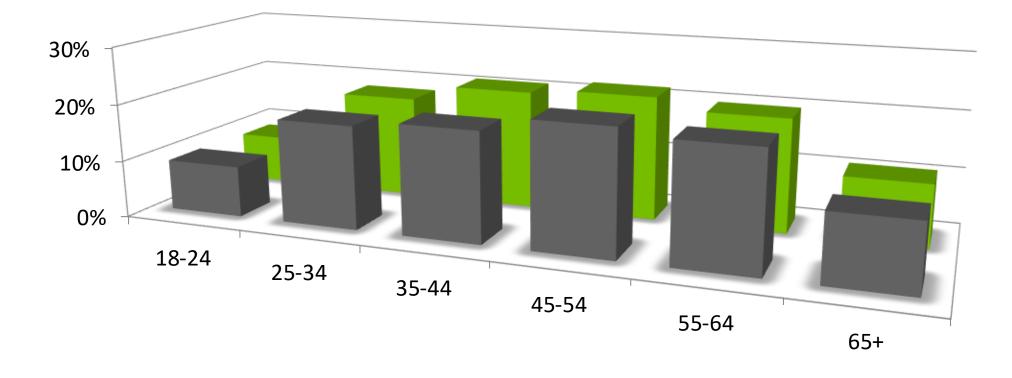
GfK MRI GOLD DIGGER™

CONSUMER PROSPECTING REPORT

Mine your station's unique audience to deliver prime consumers of advertisers' products / services



100.5 FM URBAN AC DELIVERS THE MARKET FOR ACURA TL



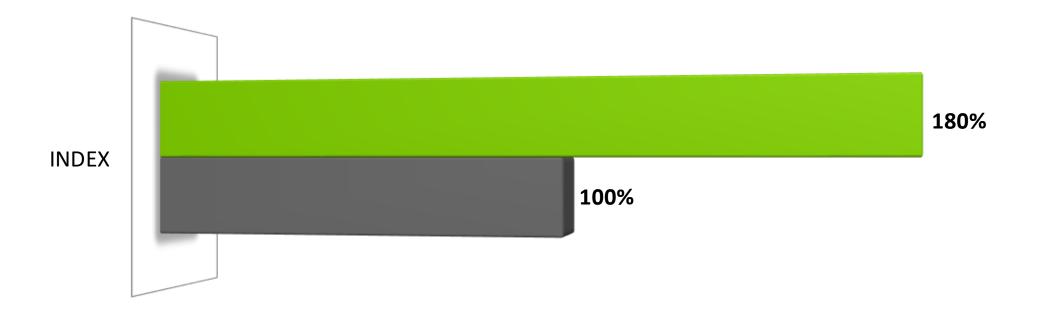
RECENTLY BOUGHT/LEASED ACURA TL
URBAN AC



Urban AC Format Indexes High for Users of Tire Care Products

THE URBAN AC LISTENING AUDIENCE IS 80% MORE LIKELY TO HAVE PURCHASED TIRE CARE PRODUCTS IN THE PAST YEAR THAN THE U.S. POPULATION IN GENERAL

URBAN AC 📓 U.S. A18+



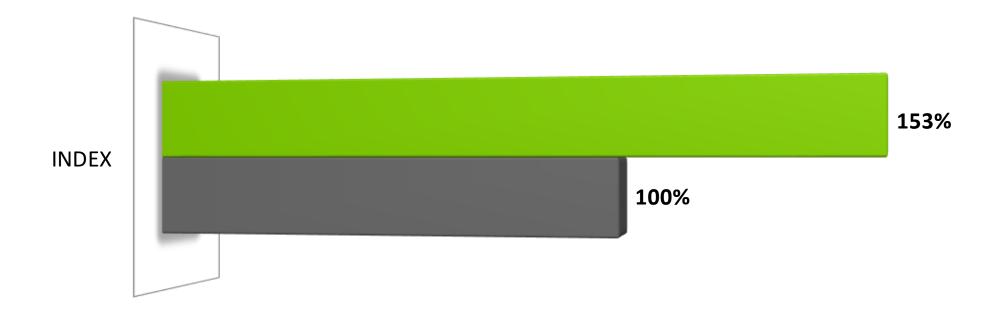




Hot AC Format Indexes High for Day Spa Clients

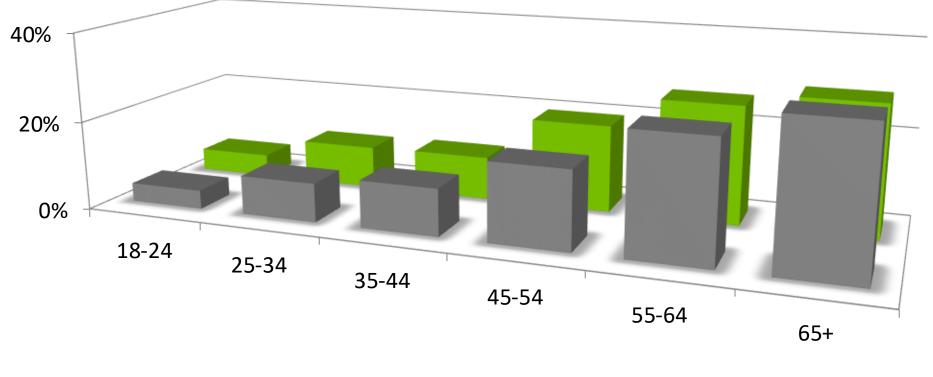
THE HOT AC AUDIENCE IS 53% MORE LIKELY TO HAVE VISITED A DAY SPA IN THE LAST 6 MONTHS THAN THE U.S. POPULATION IN GENERAL

■ HOT AC ■ U.S. A18+





GOSPEL DELIVERS THE MARKET FOR JAGUAR

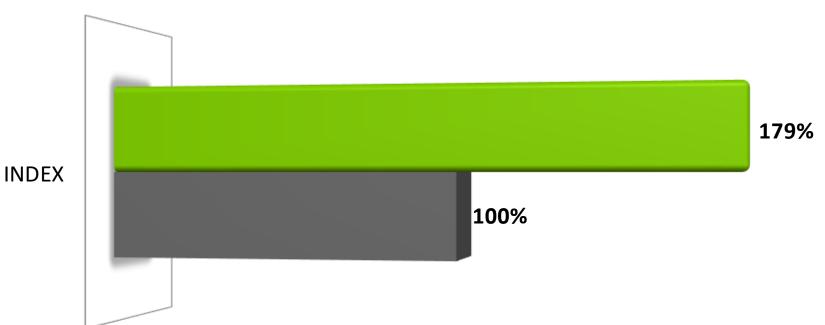


OWN/LEASE JAGUAR GOSPEL





THE GOSPEL AUDIENCE IS 79% MORE LIKELY TO HAVE USED A PROFESSIONAL FURNITURE CLEANING SERVICE IN THE PAST YEAR THAN THE U.S. POPULATION IN GENERAL



GOSPEL U.S. A18+

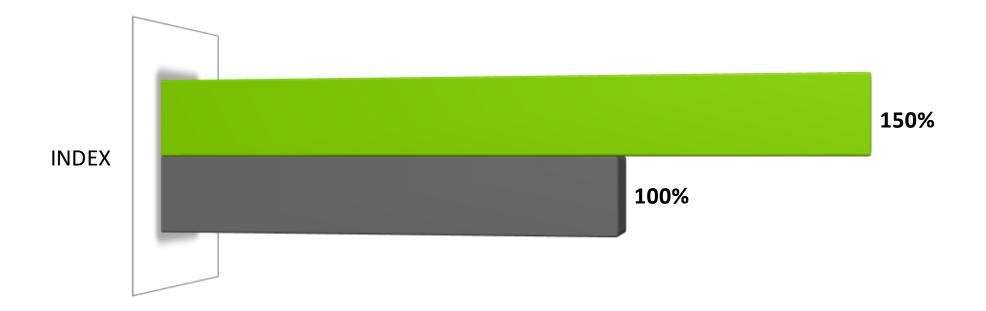
RAB



CHR Format Indexes High for Gamers

THE CHR AUDIENCE HOUSEHOLD IS 50% MORE LIKELY TO OWN A HANDHELD VIDEO GAME SYSTEM THAN THE U.S. POPULATION IN GENERAL

■ CHR ■ U.S. A18+

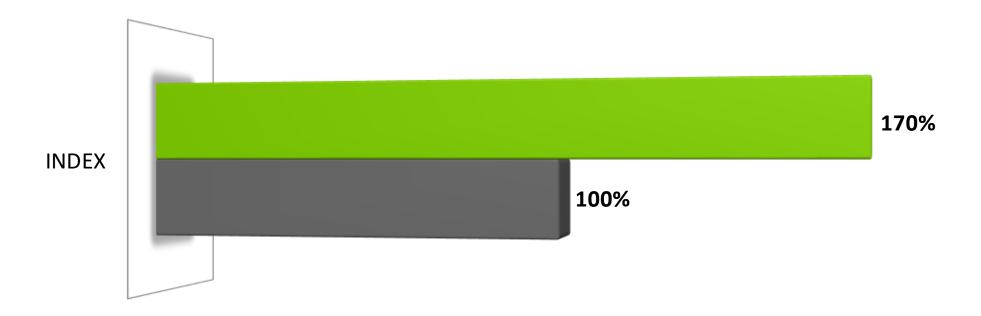




Urban Format Indexes High for Movie Goers

THE URBAN FORMAT AUDIENCE IS 70% MORE LIKELY TO HAVE ATTENDED THE MOVIES ONCE A WEEK OR MORE THAN THE U.S. POPULATION IN GENERAL

■ URBAN ■ U.S. A18+

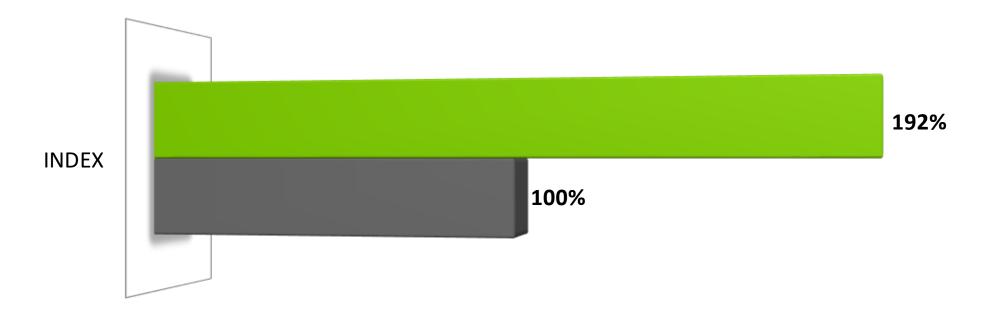




Country Format great for ATV/UTV Owners

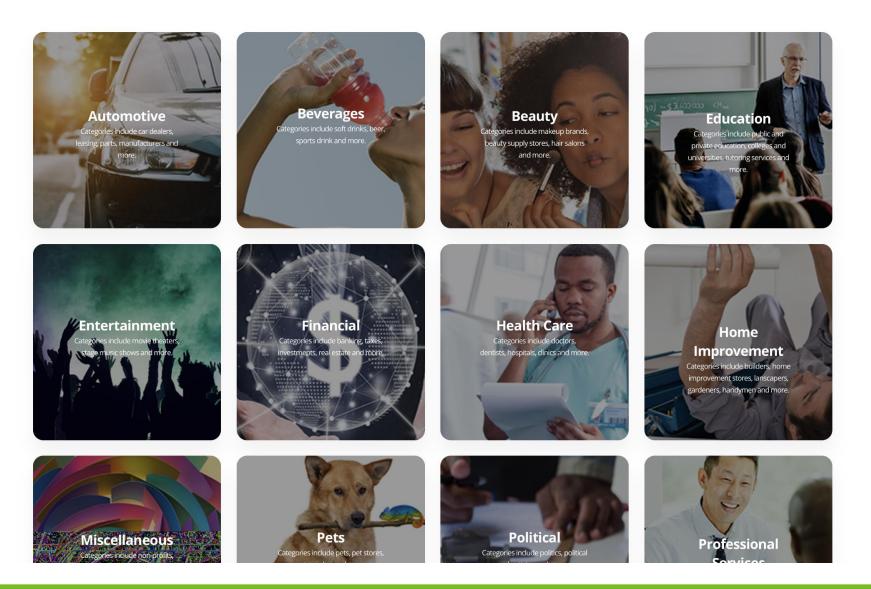
THE COUNTRY FORMAT AUDIENCE IS 92% MORE LIKELY TO OWN ANY ATV/UTV THAN THE U.S. POPULATION IN GENERAL

COUNTRY U.S. A18+



The Pitch Catalogue

Select a category below to see the The Pitch profiles in that categoy.





RAB PROSPECTING REPORT







RAB RAB PROSPECTING REPORT

RAB INSTANT BACKGROUND REPORTS: March 25th, 2024 – March 31st, 2024

Category	Rank by # Views	RAB Observations				
4th of July/Independence Day	1	Preparing for the 4 th of July holiday				
Auto Dealers	2	Sales on new and used cars				
HVAC (Heating/Air Conditioning)	3	Upgrading central air for spring				
Moving and Storage	4	Targeting professional moving services				
Accountants/Tax Services	5	Assisting with tax preparation				

Source: RAB.com, Instant Backgrounds, Top 5 Page Views (Weekly)

RAB RAB PROSPECTING REPORT

RAB THE PITCH: March 25th, 2024 – March 31st, 2024

Advertiser Category	Rank by # Views	RAB Observations
<u>Lawn & Garden</u>	1	Targeting lawn and garden retail stores for the spring season
Auto Dealers	2	Prospecting local auto shops
Moving and Storage	3	Understanding the moving and storage industry
Political	4	Preparing for the upcoming election
Auto Insurance	5	Insights on the auto insurance industry

Source: RAB.com, The Pitch, Top 5 Page Views (Weekly)

RAB RAB PROSPECTING REPORT

RAB CO-OP CATEGORIES: March 25th, 2024 – March 31st, 2024

Advertiser Category	% Searched	RAB Observations				
Automobiles & Trucks	5	Automobile & truck sales				
Hardware	2	Offering new tools for building				
Boating, Accessories & Supplies	2	Providing supplies and accessories for boating				
Heating, Air Conditioning & Plumbing	1	Upgrading heating and central air systems				
Motorcycles & Snowmobiles	1	Sales on motorized vehicles				

Source: RAB.com, Co-op, Page Views (Weekly)



RAB

Top Business Trends 2023

				Qtr.				Qtr.				Qtr.				Qtr.
	Jan	Feb	Mar	Total	Apr	May	Jun	Total	Jul	Aug	Sep	Total	Oct	Nov	Dec	Total
All Retail Sales	8.4	8.3	8.2	25.0	8.3	8.3	8.3	24.9	8.4	8.4	8.5	25.3	8.4	8.2	8.2	24.8
Appliance Stores	7.9	7.5	8.6	24.0	7.7	8.4	8.6	24.8	8.2	9.1	8.3	25.5	8.4	8.9	8.5	25.8
Auto Dealers (New)	7.6	7.5	8.8	24.0	8.4	8.9	8.8	26.1	8.6	9.0	8.5	26.2	8.1	7.6	8.1	23.8
Auto Dealers (Used)	7.4	8.3	10.2	26.0	9.0	9.2	8.6	26.8	8.4	9.1	8.3	25.7	7.8	7.1	6.6	21.5
Auto Parts, Acc.&Tire Stores	7.5	7.4	8.6	23.5	8.3	8.9	9.0	26.2	8.6	9.2	8.6	26.5	8.2	7.9	7.7	23.8
Beer, Wine, Liquor Stores	7.1	7.1	7.9	22.1	7.9	8.6	8.6	25.1	8.7	8.3	8.2	25.2	8.2	8.6	10.9	27.6
Book Stores	11.0	6.7	7.1	24.8	6.9	7.8	7.0	21.7	7.0	10.5	8.7	26.2	7.0	7.4	13.0	27.4
Building Supply Stores	7.1	6.8	8.3	22.3	8.4	9.9	9.2	27.5	8.5	9.0	8.1	25.5	8.7	8.2	7.8	24.7
Consumer Electronic Stores	8.0	7.4	8.2	23.6	7.2	7.9	7.9	23.0	7.8	8.3	8.3	24.4	8.0	9.4	11.5	28.9
Department Stores	5.9	6.9	7.5	20.4	7.6	8.3	7.5	23.4	7.1	7.2	7.1	21.4	8.3	10.6	16.1	34.9
Discount Stores	7.2	7.1	8.0	22.2	7.9	8.1	7.8	23.8	8.1	8.9	7.7	24.7	8.2	9.2	11.9	29.3
Drug Stores	8.2	7.7	8.6	24.4	8.1	8.7	8.6	25.4	8.3	8.8	8.5	25.6	8.2	7.9	8.5	24.6
Electronic Shopping & Mail-Order Houses	7.7	7.3	8.2	23.2	8.0	8.6	8.2	24.8	8.4	8.6	8.1	25.1	7.9	9.1	9.9	26.9
Family Clothing Stores	6.0	6.2	7.9	20.0	7.9	8.3	8.0	24.2	8.5	8.9	7.8	25.2	8.2	9.7	12.7	30.5
Food and Beverage Stores	8.1	7.6	8.3	23.9	8.2	8.5	8.3	25.0	8.5	8.5	8.2	25.2	8.3	8.4	9.1	25.9
Fuel Dealers	12.2	10.8	10.4	33.4	6.6	5.9	5.6	18.1	4.6	5.7	6.1	16.5	9.4	10.0	12.6	32.0
Furniture Stores	8.0	7.8	8.8	24.6	7.6	8.1	8.4	24.1	8.2	8.5	8.4	25.0	8.7	8.9	8.7	26.3
Gasoline Stations	7.5	7.1	8.2	22.8	8.0	8.5	8.4	24.9	8.5	9.1	8.7	26.3	9.4	8.6	7.9	26.0
Gift, Novelty & Souvenir Stores	5.7	5.9	7.1	18.7	7.1	8.1	8.4	23.7	9.3	8.2	8.7	26.2	12.5	7.7	11.2	31.5
Grocery Stores	8.2	7.6	8.3	24.1	8.2	8.5	8.3	25.0	8.5	8.5	8.2	25.2	8.4	8.4	8.9	25.7
Hardware Stores	6.9	6.6	8.3	21.8	8.5	9.8	9.5	27.8	8.6	8.9	8.1	25.7	8.2	8.0	8.5	24.7
Health/Personal Care Stores	8.1	7.7	8.6	24.4	8.1	8.7	8.6	25.4	8.2	8.7	8.5	25.4	8.0	8.0	8.8	24.8
Hobby/Toy/Game Stores	7.1	6.8	7.6	21.4	6.8	7.1	7.1	21.0	7.0	7.5	8.1	22.6	8.6	12.7	13.7	34.9
Home Furnishings	8.0	7.7	6.8	22.5	3.6	5.7	7.9	17.2	8.6	9.5	9.2	27.3	8.9	9.7	10.6	58.4
Jewelry Stores	10.2	9.9	5.7	25.8	1.8	4.4	8.4	14.6	9.5	9.9	10.0	29.4	9.9	9.6	10.6	60.2
Limited Service Eating Places	7.7	7.5	8.7	23.8	8.5	8.9	8.9	26.4	9.0	8.9	8.5	26.5	8.0	7.5	7.9	23.4
Men's Wear Stores	11.6	11.9	10.6	34.1	9.3	3.9	7.6	20.8	10.2	9.5	10.1	29.8	9.9	10.6	15.0	71.0
Motor Vehicle and Parts Dealers	7.5	7.6	9.0	24.1	8.5	9.1	8.9	26.5	8.6	9.0	8.5	26.2	8.0	7.5	7.8	23.3
Office Supply Stores	9.3	7.6	8.7	25.7	7.6	7.9	7.5	23.1	8.0	10.5	8.2	26.7	7.9	7.3	9.3	24.5
Paint & Wallpaper Stores	6.8	7.0	8.7	22.5	8.2	9.8	9.6	27.6	8.8	9.7	8.7	27.2	8.7	7.4	6.6	22.8
Full-Service Restaurants	7.6	7.6	8.7	23.9	8.2	9.0	8.8	26.0	8.7	8.9	7.9	25.5	8.0	7.8	8.8	49.2
Shoe Stores	5.9	6.7	8.4	20.9	7.9	8.3	7.8	24.0	8.6	10.6	7.8	27.1	7.9	8.7	11.4	28.0
Sporting Goods Stores	6.3	6.4	8.2	20.9	8.2	8.5	9.0	25.7	8.9	9.3	7.7	25.9	7.7	8.2	11.5	27.5
Supermarkets	8.2	7.6	8.3	24.2	8.2	8.5	8.3	25.0	8.5	8.5	8.2	25.2	8.3	8.4	8.9	25.7
Used Merchandise Stores	8.3	8.0	8.9	25.2	9.3	8.5	7.9	25.7	8.1	8.2	8.3	24.6	8.0	8.6	7.9	24.5
Warehouse Clubs/Superstores	7.7	7.3	7.8	22.8	8.2	8.5	8.4	25.1	8.5	8.6	8.2	25.3	8.5	8.6	9.8	26.8
Women's Wear Stores	6.2	6.8	8.4	21.4	8.3	9.1	7.8	25.1	8.0	8.1	7.9	24.0	8.3	9.6	11.5	29.4

RAB Member Response Hotline: 800.232.3131 Email: member_response@rab.com Web: www.rab.com

READING THIS CHART: Numbers are monthly percentages of each category's yearly business.

"HOT" months (8.6% or more of annual sales) are in RED.

Average months (8.0% - 8.5%) are in BLUE.

Below average months (under 8%) are in BLACK.

These trends are based on national threeyear industry averages to minimize such variables as moveable holidays, inflation or recession, product shortages, and so forth. Actual local or regional curves may differ due to climate, market variation, etc.

Note: Full data for categories highlighted in yellow was not available for 2023 at the time of this report.

Source: <u>Data from the U.S</u> <u>Department of Commerce</u>as of November 2023.



Instant Backgrounds

• #1 tool used by RAB members

RAB Instant Background - Auto Dealers

Print This Instant Background

Consumer Insights

 Whitepapers on key business categories for radio

Who Buys

Profiling adults 18+ who are "very likely" to buy any new vehicle within the next year, along with those who are "very likely" to lease a vehicle in the coming year:

- Every Instant Background includes:
 - Total ad spending
 - Ad-to-sales rations
 - Why Radio statistics
 - Links to additional resources
 - Snapshot of your advertiser's customers

	Likely to	Likely to		Likely to	Likely to
	Buy	Lease		Buy	Lease
Sex:			Age:		
Male	47.1%	49.3%	18-24	15.8%	18.6%
Female	52.9%	50.7%	25-34	18.7%	19.6%
HH Income:			35-44	17.5%	17.1%
\$100,000+	35.6%	32.9%	45-54	18.6%	15.5%
\$75-99,999	12.0%	13.9%	55-64	15.9%	13.5%
\$60-74,000	9.5%	6.6%	65+	13.5%	15.7%
\$50-59,999	6.9%	6.7%	Region:		
\$40-49,999	7.4%	6.7%	Northeast	16.5%	22.5%
\$30-39,999	7.2%	10.0%	Midwest	17.4%	21.7%
\$20-29,999	8.2%	9.1%	South	43.3%	34.8%
Under \$20K	13.2%	14.1%	West	22.8%	21.0%
Race:			Marital:		
White	59.8%	54.0%	Single	33.2%	37.5%
Black	19.6%	23.7%	Married	52.3%	47.6%
Other	20.6%	22.3%	Sep/Wid/Div	14.5%	14.9%
Hispanic origin	20.6%	18.7%			







Why is getting an appointment so hard?

SMBs on average are called on by 37 media reps per month.

Source: Borrell Associates





To get an appointment in today's environment you must be perceived as both different and better.





DAILY SALES TIP



Jeff Schmidt, RAB Shift Happens

It seems every day we talk about a new shift required to stay safe, to open businesses or to help our clients. Nothing is the same as it used to be and going forward, "**shift happens**." One of the shifts that is occurring now is the messaging necessary to resonate with potential customers.

Last week, RAB hosted a live presentation: **Your Changing Audience**. <u>Nicole Bergen</u>, Founder, Elevate and <u>Andrew Finlayson</u>, EVP, SmithGeiger, shared some great new research on what consumers are thinking and how they plan on behaving as the world moves through COVID-19. RAB members can watch the ondemand version of the presentation and download the slide deck by visiting our Business Unusual/Open For Business section <u>here</u>.

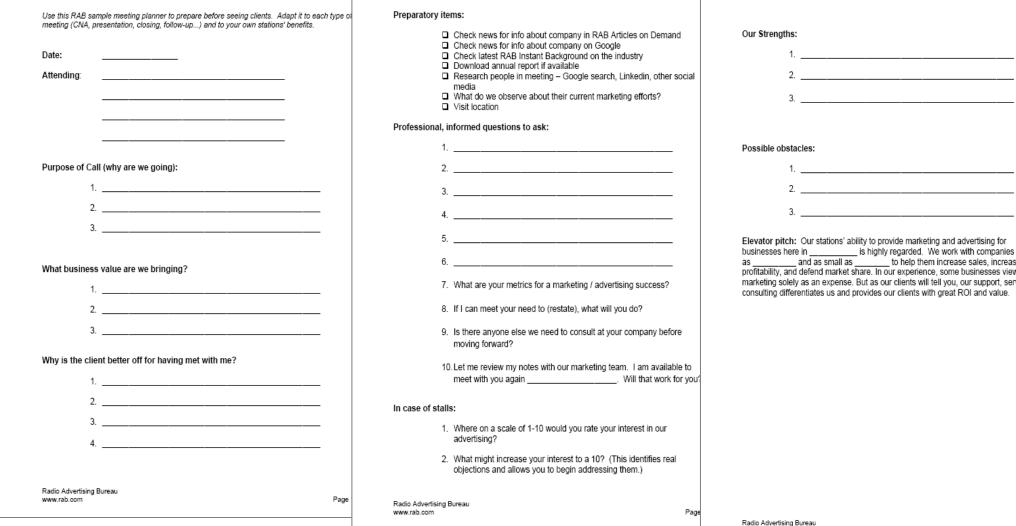
Using New Resources

<u>HOMEWORK</u>

- Learn about the prospect's industry
- Learn about the prospect's company
 Website, Social Media, Search
- Have an Valid Business Reason (VBR)
- Walk the store
- Know the decision-maker's name
- Prepare smart questions in advance



Sample Client Meeting Planner



3. _____ 1. 2. 3.

Elevator pitch: Our stations' ability to provide marketing and advertising for businesses here in ______ is highly regarded. We work with companies as large as _____ and as small as _____ to help them increase sales, increase profitability, and defend market share. In our experience, some businesses view marketing solely as an expense. But as our clients will tell you, our support, service, and consulting differentiates us and provides our clients with great ROI and value.

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Getting The Appointment Before The Call...

1. Create a Valid Business Reason for contacting the prospect

2. Prepare your Meeting Planner

3. Hone your Elevator Speech

The process:

Who you are: "Hello, my name is _____

How long will this take: _____

Valid Business Reason: "I'm calling because ...

Purpose of the call: "I'd like to schedule a brief meeting with you..."

Ask for the appointment: How's Wednesday at 2:15?



What can you do for the client?

Hi, this is _____ I've only got a minute. I'm calling because I noticed some negative reviews of your business on Yelp.com and I can help you counter them. I'd like to schedule a brief meeting with you to discuss. How's Wednesday at 2:15?

How do you "get around" the Gatekeeper? You don't.



Build a relationship with the first person you encounter...





August 9, 2016

Ray Setzer Avery Air Conditioning 10326 Brockbank Dr. Dallas, TX 75229

1234 Main Street

My name is Jim Smith. I'm a Retail Marketing Specialist with Becker Media. I specialize in helping local retail businesses increase their sales and strengthen their brands in the Dallas – Ft. Worth area. I'll be calling you next Tuesday moming to arrange a meeting to determine how I may be of benefit to you and your air-conditioning company.

Sincerely,

Jim Smith

Send a Pre-Call Letter

- Who you are
- Who you're with
- VBR
- Purpose & benefits
- When you will call



Research

- Learn about the
 INDUSTRY
- Learn about the
 BUSINESS
- Learn about the
 INDIVIDUAL
- Develop questions
 - Informed
 - Professional
 - Open-ended

- Headquarters or owner
- Fiscal year
- Background information
- Organizational structure
- Marketing practices
- New products / services
- Sponsorships and causes
- Walk the store



Pre-Contact Checklist

Doing Your Homework Before Reaching Out

Read their LinkedIn profile Review education, background, and experience. Subscribe to their Twitter/Linkedin/Facebook feeds Favorite, and follow. Gather RAB Research Instant Backgrounds, Gold Digger & The Pitch, etc. Visit their company website review content. Subscribe to RSS feeds or blogs to stay current. Is there something happening inside the company? (a promotion a new product, a new initiative)? These kinds of triggering events are important to know about. They also serve as good reasons to contact your prospect or customer. Visit competitors websites review content. Look for strengths, weaknessess, opportunities, and threats. How are they better/worse than your prosepct? Sign up for Google alerts on the business. Track news on the most important businesses you're working with. Respond quickly with ideas and support as you are alerted. Check the website of a trade association for the categories you are calling on. Nearly all categories have trade associations. These sites can provide valueable information regarding the issues and trends affecting your prospects business. This allows you to focus your discussion on their problems. Find a trade magazine for your prospect's business Read the cover stories. Read the publisher's column. Discover what their industry "problems" are. Learn the "experts" opinions as to how to solve those industry problems. Get to know people in the company besides your primary contact. Ask sales people about the business flow. Make friends with the receptionist or assistants. Learn about company initiatives and directives. Read SEC Filings of public companies & non-profits. (10-k / I-990)

The documents contain wealth of information about the business; challenges, opportunites. They also provide insight on structure, financials, and objectives.



Radio Advertising Bureau 627 Bay Shore Drive | Oshkosh, WI 54901 jschmidt@rab.com | 972-753-6765 Subscribe to their Twitter/Linkedin/Facebook feeds Favorite, and follow.

Gather RAB Research Instant Backgrounds, Gold Digger & The Pitch, etc.

Visit their company website review content. Subscribe to RSS feeds or blogs to stay current. Is there something happening inside the company? (a promotion a new product, a new initiative)? These kinds of triggering events are important to know about. They also serve as good reasons to contact your prospect or customer.

Visit competitors websites review content. Look for strengths, weaknessess, opportunities, and threats. How are they better/worse than your prosepct?

Sign up for Google alerts on the business. Track news on the most important businesses you're working with. Respond quickly with ideas and support as you are alerted.

Check the website of a trade association for the categories you are calling on. Nearly all categories have trade associations. These sites can provide valueable information regarding the issues and trends affecting your prospects business. This allows you to focus your discussion on their problems.







