

# **NIELSEN PODCAST INSIGHTS** A MARKETER'S GUIDE TO PODCASTING

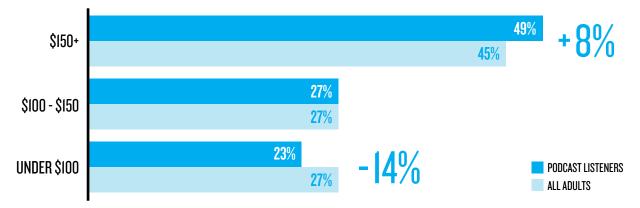
Q3 2018



# INSIDE THE SHOPPING Cart of Podcast Fans

BRUCE SUPOVITZ SVP, SALES DIRECTOR NIELSEN AUDIO Podcasting continues to grow year after year and with that comes more investment from brands both big and niche. Every month more advertisers are adding podcasting to their media plans. One notable segment turning its attention to podcasting is the fast-moving consumer goods (FMCG) industry.

With this in mind, we continue to share insights mined from our significant Homescan panel coupled with an online questionnaire of those panelists who say "I'm a fan of Podcasting." Previous reports from Nielsen have shown the podcast audience to be young, educated and affluent. The podcast listener tends to spend more at the grocery store on a weekly basis according to our research (see chart below). Advertisers who can leverage the podcast audience may find a greater return on investment (ROI) since this group tends to spend more.



### **AVERAGE 7-DAY GROCERY SPEND**

Source: Nielsen Scarborough USA+, Release 2 2017

These stats and those in the coming pages are strong directional indicators of which brand categories do well with what genres of podcasting. In addition, we also highlight the buying power of "avid fans" of podcasting.

This report will help provide key steps as we take a virtual tour up and down the grocery aisles to match podcast genres with consumer products. We encourage you to share this report with clients or add this data to your own presentations. Please contact me or your Nielsen rep for more information.

(S) MAKING THE CONNECTION BETWEEN CONSUMER PURCHASE BEHAVIOR AND PODCAST AUDIENCES

> BY MATCHING PURCHASE BEHAVIOR IN THE NIELSEN HOMESCAN PANEL TO FANS OF PODCASTS, NIELSEN IS ABLE TO QUANTIFY THE VALUE OF CONSUMERS WHO LISTEN TO PODCASTS.

### **TOP 50 PRODUCTS PURCHASED ANNUALLY BY PODCAST FANS**

**BASED ON U.S. HOUSEHOLDS** 

RANK	PRODUCT CATEGORY	<b>BUYING HHLDs</b>	
1	Snacks	99%	
2	Pet Food	68%	
3	Paper Products	98%	
4	Cheese	97%	
5	Bread & Baked Goods	99%	
6	Carbonated Beverages	92%	
7	Candy	98%	
8	Milk	97%	
9	Vitamins	84%	
10	Medications/Remedies	92%	
11	Tobacco	30%	
12	Cereal	94%	
13	Coffee	76%	
14	Condiments/Gravies/Sauce	98%	
15	Pet Care	59%	
16	Canned Juices/Drinks	93%	
17	Yogurt	85%	
18	Beer	40%	
19	Wine	44%	
20	Detergents	93%	
21	Frozen Pizzas	82%	
22	Bottled Water	87%	
23	Liquor	34%	
23 24	•		
	Cookies/Ice Cream Cones	93%	
25	Prepared Foods-Dry Mixes	92%	
26	Hair Care	86%	
27	Cough & Cold Remedies	80%	
28	Frozen Vegetables	90%	
29	Nuts	81%	
30	Soup	94%	
31	Breakfast Foods	81%	
32	Canned Vegetables	92%	
33	Oral Hygiene	91%	
34	lce Cream	85%	
35	Skin Care	76%	
36	Crackers	92%	
37	Refrigerated Juices/Drinks	77%	
38	Butter & Margarine	91%	
39	Wrapping Materials/Bags	91%	
40	Теа	80%	
41	Personal Soap/Bath Needs	88%	
42	Eggs	93%	
43	Laundry Supplies	85%	
44	Jams/Jellies/Spreads	87%	
45	Salad Dressings/Mayo/Top	91%	
46	Spices/Seasoning/Extract	91%	
47	Disposable Diaper	23%	
48	Household Cleaners	86%	
49	Baby Food	18%	\$1
50	Shortening/Oil	84%	\$I

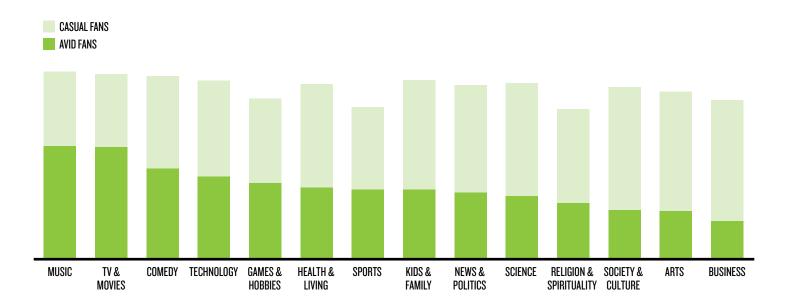
	\$10.8B
	\$8.8B
	\$8.0B
	\$7.9B
¢7	\$7.9B 4B
\$6.2B	-10
\$6.OB	
\$5.9B	
\$4.8B	
\$4.7B \$4.5B	
\$4.2B	The grocery store is full of
\$3.9B	national brands looking to
\$3.7B	advertise to an engaged
\$3.7B \$3.6B	audience and leverage digital
\$3.3B	channels for activation.
\$3.38	
\$3.2B	Podcast advertising has a <b>ripe</b>
\$3.2B	opportunity to connect avid*
\$3.IB \$3.0B	listeners with their favorite
\$3.08	brands in unique and creative
\$2.7B	ways. This list of the top 50
\$2.78	products that podcast audiences
\$2.7B \$2.6B	spend their money on is the
\$2.58	first step at identifying these
\$2.5B	opportunities. On the following
\$2.4B	pages, we will examine each
\$2.2B	genre and identify specific
\$2.2B \$2.2B	products that have higher
\$2.28	consumption levels among avid
\$2.IB	fans. This will help advertisers
\$2.0B	identify which podcast genres
\$2.0B \$2.0B	are a <b>good fit</b> for their specific
\$1.98	campaigns.
\$1.8B	-
\$1.8B	_
\$1.7B \$1.7B	
\$1.6B	7
\$1.6B	\ <i>\</i>
\$1.6B	

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

\$1.6B

## TOP GENRES OF PODCASTS AMONG AVID\* FANS

### **BASED ON U.S. HOUSEHOLDS**



Avid fans are driving the growth of podcasting and this report shines a light on these core listeners. More than 61 million households in U.S. have a fan of podcasts in the music genre. Thirty-seven million of these households identify as avid fans (61%) while 24 million consider themselves casual fans. Other mainstream genres like comedy, TV and movies attract a large portion of avid fans. The best thing about podcasting is the diversity of content that lets nearly everyone find a program they can connect with. In this report we will dive deep into the avid fans (core listeners) of each genre to see how different they are from one another.

PODCAST GENRE	TOTAL HHLDs	CASUAL FANS	AVID FANS	AVID PERCENTAGE
Music	61.1M	24.1M	37.1M	61%
TV & Movies	60.5M	23.6M	36.8M	61%
Comedy	59.9M	30.1M	29.8M	50%
Technology	58.9M	31.2M	27.2M	46%
Games & Hobbies	52.5M	27.5M	25.0M	48%
Health & Living	57.2M	33.7M	23.5M	41%
Sports	49.8M	26.7M	23.0M	46%
Kids & Family	58.7M	35.7M	22.9M	39%
News & Politics	57.0M	35.0M	22.0M	39%
Science	57.5M	36.7M	21.0M	36%
<b>Religion &amp; Spirituality</b>	49.1M	30.5M	19.0M	38%
Society & Culture	57.1M	40.9M	16.2M	28%
Arts	54.7M	38.7M	16.0M	29%
Business	52.0M	39.5M	12.6M	24%

## **ARTS GENRE PROFILE**

# AVID\* FANS OF ARTS PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, BABY FOOD, HOUSEHOLD CLEANERS, ORAL CARE AND VITAMINS

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Arts podcasts
T LIQUOR	\$774,793,793
BABY FOOD	\$367,004,546
HOUSEHOLD CLEANERS	\$415,113,806
ORAL CARE	\$577,522,988
00 vitamins	\$1,436,599,554



			ANNUAL SPE	END PE	R HHLD		
RANK	RANK PRODUCT CATEGORY		NATIONAL Average	ARTS GENRE		PERCENTAGE ABOVE NATIONAL AVER	AGE FOR ANNUAL SPEND
1	Liquor	\$	122.17	\$	147.01		+20%
2	Baby Food	\$	115.20	\$	130.37		+13%
3	Household Cleaners	\$	27.68	\$	30.20	+9%	
4	Oral Hygiene	\$	36.51	\$	39.08	+7%	
5	Vitamins	\$	99.70	\$	106.21	+7%	
6	Beer	\$	113.32	\$	120.41	+6%	
7	Теа	\$	34.53	\$	36.68	+6%	
8	Hair Care	\$	49.84	\$	52.30	+5%	AVID FANS OF THE
9	Pet Food	\$	182.84	\$	189.86	+4%	
10	Pet Care	\$	87.15	\$	90.47	+4%	ARTS
11	Skin Care	\$	45.68	\$	46.83	+3%	GENRE ARE IN
12	Candy	\$	95.01	\$	97.33	+2%	
13	Cookies/Ice Cream Cones	\$	47.87	\$	48.88	+2%	I 16 MILLION
14	lce Cream	\$	37.97	\$	38.76	+2%	
15	Wrapping Materials/Bags	\$	33.94	\$	34.44	+2%	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

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### **BUSINESS GENRE PROFILE**

AVID\* FANS OF BUSINESS PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, WINE, HOUSEHOLD CLEANERS, SOAP/BATH PRODUCTS AND BEER

	TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Business podcasts
$\gamma$	LIQUOR	\$604,592,771
	WINE	\$646,497,412
ß	HOUSEHOLD CLEANERS	\$336,178,764
(	SOAP/BATH PRODUCTS	\$404,679,035
	BEER	\$621,175,111



		ANNUAL SPI	END PE	R HHLD		
RANK	PRODUCT CATEGORY	NATIONAL Average	B	USINESS Genre	PERCENTAGE ABOVE NATIONAL AVERA	GE FOR ANNUAL SPEND
1	Liquor	\$ 122.17	\$	152.60		+25%
2	Wine	\$ 105.70	\$	119.78	+13%	
3	Household Cleaners	\$ 27.68	\$	30.87	+12%	
4	Personal Soap/Bath Needs	\$ 33.18	\$	36.77	+11%	
5	Beer	\$ 113.32	\$	125.14	+10%	
6	Nuts	\$ 46.48	\$	50.58	+9%	
7	Oral Hygiene	\$ 36.51	\$	39.25	+7%	
8	Теа	\$ 34.53	\$	36.93	+7%	AVID FANS OF TH
9	Detergents	\$ 55.05	\$	58.56	+6%	
10	Skin Care	\$ 45.68	\$	47.97	+5%	BUSINESS
11	Bottled Water	\$ 57.79	\$	60.67	+5%	GENRE ARE IN
12	Hair Care	\$ 49.84	\$	52.28	+5%	
13	Pet Food	\$ 182.84	\$	191.03	+4%	13 MILLION
14	Cookies/Ice Cream Cones	\$ 47.87	\$	49.45	+3%	
15	Coffee	\$ 83.44	\$	86.08	+3%	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

### **COMEDY GENRE PROFILE**

# AVID\* FANS OF COMEDY PODCASTS ARE HEAVY CONSUMERS OF BABY FOOD, TEA, PET CARE, BEER AND CARBONATED BEVERAGES

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Comedy podcasts
BABY FOOD	\$727,058,757
✓ <sup>9</sup> TEA	\$943,753,027
( PET CARE	\$1,689,064,661
BEER	\$1,550,571,350
CARBONATED BEVERAGES	\$3,637,701,232



		ANNUAL SPE	END PE	R HHLD		
RANK	PRODUCT CATEGORY	IATIONAL Average		COMEDY Genre	PERCENTAGE ABOVE NATIONAL AVERA	GE FOR ANNUAL SPEND
1	Baby Food	\$ 115.20	\$	131.37		+14%
2	Теа	\$ 34.53	\$	38.75		+12%
3	Pet Care	\$ 87.15	\$	96.97		+11%
4	Beer	\$ 113.32	\$	122.35	+8%	
5	Carbonated Beverages	\$ 122.04	\$	131.14	+7%	
6	Candy	\$ 95.01	\$	101.02	+6%	
7	Pet Food	\$ 182.84	\$	192.29	+5%	
8	Laundry Supplies	\$ 31.52	\$	32.82	<b>*4</b> %	AVID FANS OF THE
9	Personal Soap/Bath Needs	\$ 33.18	\$	34.51	+4%	
10	Wine	\$ 105.70	\$	109.62	+4%	COMEDY
11	Cookies/Ice Cream Cones	\$ 47.87	\$	49.33	+3%	GENRE ARE IN
12	Household Cleaners	\$ 27.68	\$	28.48	+3%	
13	lce Cream	\$ 37.97	\$	39.00	+3%	<b>30 MILLION</b>
14	Liquor	\$ 122.17	\$	125.33	+3%	
15	Medications/Remedies	\$ 78.71	\$	80.69	+3%	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

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### **GAMES AND HOBBIES GENRE PROFILE**

## AVID\* FANS OF GAMES AND HOBBY PODCASTS ARE HEAVY CONSUMERS OF TEA, BEER, COOKIES, CARBONATED BEVERAGES AND CANDY

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By Avid Fans of Games & Hobbies Podcasts
TOT ST HODOUT CATEGORIES	URINES & HODDLES FODORS 13
TEA TEA	\$813,146,441
BEER	\$1,241,843,998
COOKIES/ICE CREAM CONES	\$1,250,507,498
CARBONATED BEVERAGES	\$3,159,043,390
TOT CANDY	\$2,558,512,404



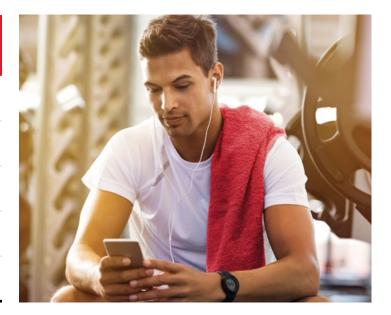
		ANNUAL SPEND PER HHLD			HHLD		
RANK	PRODUCT CATEGORY		NATIONAL Average			AGE FOR ANNUAL SPEND	
1	Теа	\$	34.53	\$	39.24		+14%
2	Beer	\$	113.32	\$	128.52		+13%
3	Cookies/Ice Cream Cones	\$	47.87	\$	52.76		+10%
4	Carbonated Beverages	\$	122.04	\$	133.48		+9%
5	Candy	\$	95.01	\$	103.73		+9%
6	Pet Care	\$	87.15	\$	94.31	+8%	
7	Frozen Pizzas	\$	61.33	\$	66.02	+8%	
8	Baby Food	\$	115.20	\$	122.63	+6%	AVID FANS OF THE
9	Personal Soap/Bath Needs	\$	33.18	\$	35.20	+6%	
10	Laundry Supplies	\$	31.52	\$	33.39	+6%	GAMES & HOBBIES
11	Pet Food	\$	182.84	\$	192.08	+5%	GENRE ARE IN
12	Wrapping Materials/Bags	\$	33.94	\$	35.63	+5%	
13	Household Cleaners	\$	27.68	\$	29.01	+5%	25 MILLION
14	Detergents	\$	55.05	\$	57.58	+5%	
15	Soup	\$	40.18	\$	41.82	+4%	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

## **HEALTH AND LIVING GENRE PROFILE**

# AVID\* FANS OF HEALTH AND LIVING PODCASTS ARE HEAVY CONSUMERS OF VITAMINS, LIQUOR, NUTS, ORAL CARE AND TEA

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of health & living podcasts
	\$2,332,029,058
LIQUOR	\$1,065,733,512
le nuts	\$972,927,750
ORAL HYGIENE	\$848,506,749
TEA	\$717,432,369



		ANNUAL SPI	END PE	R HHLD		
RANK	PRODUCT CATEGORY	NATIONAL Average	HEAI	TH & LIVING Genre	PERCENTAGE ABOVE NATIONAL AVERAG	E FOR ANNUAL SPEND
1	Vitamins	\$ 99.70	\$	113.65		+14%
2	Liquor	\$ 122.17	\$	138.28		+13%
3	Nuts	\$ 46.48	\$	50.03	+8%	
4	Oral Hygiene	\$ 36.51	\$	39.29	+8%	
5	Теа	\$ 34.53	\$	37.14	+8%	
6	Personal Soap/Bath Needs	\$ 33.18	\$	35.24	+6%	
7	Household Cleaners	\$ 27.68	\$	28.95	+5%	
8	Baby Food	\$ 115.20	\$	119.40	+4%	
9	Cookies/Ice Cream Cones	\$ 47.87	\$	49.36	+3%	AVID FANS OF THE
10	Beer	\$ 113.32	\$	115.73	+2%	HEALTH & LIVING
11	Hair Care	\$ 49.84	\$	50.88	+2%	<b>GENRE ARE IN</b>
12	Ice Cream	\$ 37.97	\$	38.72	+2%	
13	Jams/Jellies/Spreads	\$ 31.41	\$	31.99	+2%	23 MILLION
14	Laundry Supplies	\$ 31.52	\$	31.97	* <b>!</b> %	
15	Spices/Seasoning/Extract	\$ 28.88	\$	29.20	+ <b>!</b> %	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

### **KIDS AND FAMILY GENRE PROFILE**

AVID\* FANS OF KIDS AND FAMILY PODCASTS ARE HEAVY CONSUMERS OF BABY FOOD, COOKIES, CANDY, WRAPPING PAPER AND HOUSEHOLD CLEANERS

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of kids & family podcasts
BABY FOOD	\$810,326,048
COOKIES/ICE CREAM CONES	\$1,187,472,035
TOT CANDY	\$2,365,877,921
WRAPPING MATERIALS/BAGS	\$783,120,606
HOUSEHOLD CLEANERS	\$598,773,512



		ANNUAL OF L	IND I L		
RANK	PRODUCT CATEGORY	NATIONAL Average	KID	S & FAMILY Genre	PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND
1	Baby Food	\$ 115.20	\$	145.02	*26%
2	Cookies/Ice Cream Cones	\$ 47.87	\$	53.92	+13%
3	Candy	\$ 95.01	\$	104.27	+10%
4	Wrapping Materials/Bags	\$ 33.94	\$	36.68	<b>*8%</b>
5	Household Cleaners	\$ 27.68	\$	29.72	+7%
6	Detergents	\$ 55.05	\$	59.02	<b>*7%</b>
7	Canned Juices/Drinks	\$ 65.79	\$	70.40	+7%
8	Bread & Baked Goods	\$ 125.54	\$	134.31	
9	Personal Soap/Bath Needs	\$ 33.18	\$	35.40	+7% AVID FANS OF THI
10	Laundry Supplies	\$ 31.52	\$	33.53	+6% KIDS & FAMILY
11	Frozen Pizzas	\$ 61.33	\$	64.92	+6% GENRE ARE IN
12	Snacks	\$ 175.85	\$	186.00	+6%
13	Paper Products	\$ 129.33	\$	136.65	+6% 23 MILLION
14	Cereal	\$ 77.93	\$	82.13	+5%
15	Теа	\$ 34.53	\$	36.38	+5% HOUSEHOLDS

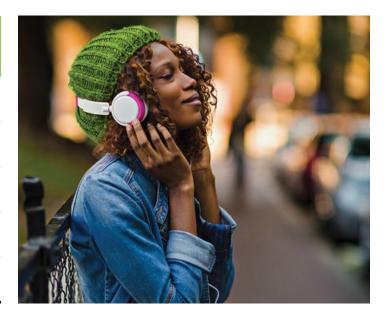
ANNUAL SPEND PER HHLD

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

## **MUSIC GENRE PROFILE**

### AVID\* FANS OF MUSIC PODCASTS ARE HEAVY CONSUMERS OF BEER, LIQUOR, PET CARE, **TEA AND BABY FOOD**

	TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Music Podcasts
	TOP J PRODUCT CATEGORIES	MUSIC PUDCASIS
	BEER	\$2,043,408,388
$\mathbb{Y}$	LIQUOR	\$1,839,227,216
	PET CARE	\$2,140,794,457
	TEA	\$1,161,154,058
	BABY FOOD	\$869,150,864



			ANNUAL SPI	END PE	R HHLD			
RANK	PRODUCT CATEGORY		NATIONAL Average		MUSIC Genre	PERCENTAGE ABOVE NATIONAL AVE	RAGE FOR ANNUAL SPEND	
1	Beer	\$	113.32	\$	134.04		+	
2	Liquor	\$	122.17	\$	140.65		+15%	
3	Pet Care	\$	87.15	\$	98.16		+13%	
4	Теа	\$	34.53	\$	38.27		+11%	
5	Baby Food	\$	115.20	\$	126.08	+9%		
6	Tobacco	\$	202.89	\$	220.81	+9%		
7	Cookies/Ice Cream Cones	\$	47.87	\$	51.48	+8%		
8	Vitamins	\$	99.70	\$	106.63	+7%	AVID FANS OF TH	
9	Laundry Supplies	\$	31.52	\$	33.46	+6%		
10	Pet Food	\$	182.84	\$	193.74	+6%	MUSIC	
11	Candy	\$	95.01	\$	100.43	+6%	<b>GENRE ARE IN</b>	
12	Household Cleaners	\$	27.68	\$	29.15	+5%		
13	Carbonated Beverages	\$	122.04	\$	127.27	+4%	37 MILLION	
14	Personal Soap/Bath Needs	\$	33.18	\$	34.48	+4%	HOUSEHOLDS	
15	Oral Hygiene	\$	36.51	\$	37.75	+3%	HOUSEHOLDO	

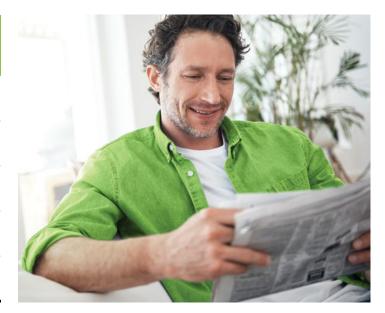
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### **NEWS AND POLITICS GENRE PROFILE**

ANNIIAI SPEND PER HHID

# AVID\* FANS OF NEWS AND POLITICS PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, WINE, PET FOOD, NUTS AND VITAMINS

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of news & politics podcasts
T LIQUOR	\$1,314,666,131
WINE	\$1,321,367,945
PET FOOD	\$3,024,547,567
PNUTS	\$916,111,955
P <sub>o</sub> vitamins	\$2,069,252,532



		ANNUAL SPI	LNU FE	ת החבט	
RANK	PRODUCT CATEGORY	NATIONAL Average	NEW	S & POLITICS Genre	PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND
1	Liquor	\$ 122.17	\$	165.51	+3
2	Wine	\$ 105.70	\$	127.41	+21%
3	Pet Food	\$ 182.84	\$	208.13	+14%
4	Nuts	\$ 46.48	\$	51.11	+10%
5	Vitamins	\$ 99.70	\$	109.52	+10%
6	Pet Care	\$ 87.15	\$	94.80	<b>+9%</b>
7	Household Cleaners	\$ 27.68	\$	30.08	+9%
8	Medications/Remedies	\$ 78.71	\$	85.42	+9% AVID FANS OF
9	Beer	\$ 113.32	\$	122.37	+8%
10	Oral Hygiene	\$ 36.51	\$	38.97	+7% NEWS & POLIT
11	Ice Cream	\$ 37.97	\$	40.33	•6% GENRE ARE IN
12	Coffee	\$ 83.44	\$	88.37	+6%
13	Теа	\$ 34.53	\$	36.23	•5% <b>22 MILLIO</b>
14	Soup	\$ 40.18	\$	41.53	+3%
15	Wrapping Materials/Bags	\$ 33.94	\$	34.88	+3% HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

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## **RELIGION AND SPIRITUALITY GENRE PROFILE**

AVID\* FANS OF RELIGION AND SPIRITUALITY PODCASTS ARE HEAVY CONSUMERS OF PET FOOD. **VITAMINS, HOUSEHOLD CLEANERS, BATH PRODUCTS AND COOKIES** 

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of religion & spirituality podcasts
PET FOOD	\$2,447,276,206
So vitamins	\$ 1,742,248,930
HOUSEHOLD CLEANERS	\$495,549,885
SOAP/BATH PRODUCTS	\$ 607,873,322
COOKIES/ICE CREAM CONES	\$ 914,989,484



PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND



\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

**ANNUAL SPEND PER HHLD** 

RELIGION

NATIONAL

### **SCIENCE GENRE PROFILE**

## AVID\* FANS OF SCIENCE PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, PET CARE, BABY FOOD, PET FOOD AND TOBACCO

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Science Podcasts
T LIQUOR	\$1,118,569,158
( PET CARE	\$1,160,881,757
BABY FOOD	\$450,386,078
PET FOOD	\$2,753,640,775
	\$1,035,108,708



		ANNUAL SPE	END PE	R HHLD		
RANK	PRODUCT CATEGORY	IATIONAL Average		SCIENCE GENRE	PERCENTAGE ABOVE NATIONAL AVERA	GE FOR ANNUAL SPEND
1	Liquor	\$ 122.17	\$	152.68		+25%
2	Pet Care	\$ 87.15	\$	97.64	+12%	
3	Baby Food	\$ 115.20	\$	123.54	+7%	
4	Pet Food	\$ 182.84	\$	195.63	+7%	
5	Wine	\$ 105.70	\$	112.53	+6%	
6	Beer	\$ 113.32	\$	120.18	+6%	
7	Cookies/Ice Cream Cones	\$ 47.87	\$	49.82	+4%	
8	Vitamins	\$ 99.70	\$	103.42	+4%	AVID FANS OF THE
9	Refrigerated Juices/Drinks	\$ 41.32	\$	42.74	+3%	SCIENCE
10	Oral Hygiene	\$ 36.51	\$	37.24	+2%	GENRE ARE IN
11	Ice Cream	\$ 37.97	\$	38.66	+2%	GENRE ARE IN
12	Soup	\$ 40.18	\$	40.70	+1%	21 MILLION
13	Nuts	\$ 46.48	\$	47.07	+1%	
14	Теа	\$ 34.53	\$	34.91	+1%	HOUSEHOLDS
15	Medications/Remedies	\$ 78.71	\$	78.78	+0%	

## SOCIETY AND CULTURE GENRE PROFILE

**ANNUAL SPEND PER HHLD** 

# AVID\* FANS OF ARTS PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, ORAL CARE, COOKIES, BATH PRODUCTS AND SKIN CARE

	TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of society & culture podcasts
Y	LIQUOR	\$955,581,250
	ORAL HYGIENE	\$582,273,426
	COOKIES/ICE CREAM CONES	\$771,185,333
()	SOAP/BATH PRODUCTS	\$508,053,208
	SKIN CARE	\$621,686,269



			ANNUAL SFI		
RANK	PRODUCT CATEGORY	NATIONAL Average		DCIETY & Fure genre	PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND
1	Liquor	\$	122.17	\$ 163.29	+34%
2	Oral Hygiene	\$	36.51	\$ 39.15	+7%
3	Cookies/Ice Cream Cones	\$	47.87	\$ 51.26	+7%
4	Personal Soap/Bath Needs	\$	33.18	\$ 35.35	+7%
5	Skin Care	\$	45.68	\$ 48.58	+ <b>6</b> %
6	Pet Food	\$	182.84	\$ 194.05	<b>+6</b> %
7	Hair Care	\$	49.84	\$ 52.24	+5%
8	Vitamins	\$	99.70	\$ 104.16	+4% AVID FANS OF THE
9	Laundry Supplies	\$	31.52	\$ 32.89	+4%
10	Pet Care	\$	87.15	\$ 90.87	+4% SOCIETY & CULTUR
11	Household Cleaners	\$	27.68	\$ 28.67	+4% GENRE ARE IN
12	Теа	\$	34.53	\$ 35.71	+3%
13	Baby Food	\$	115.20	\$ 118.82	+3% 6 MILLION
14	Disposable Diaper	\$	115.09	\$ 118.13	+3%
15	Ice Cream	\$	37.97	\$ 38.89	+2% HOUSEHOLDS



### **SPORTS GENRE PROFILE**

## AVID\* FANS OF SPORTS PODCASTS ARE HEAVY CONSUMERS OF BEER, TEA, LIQUOR, COOKIES AND BABY FOOD

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of sports podcasts
BEER	\$1,343,898,945
TEA	\$707,096,675
T LIQUOR	\$1,124,385,421
COOKIES/ICE CREAM CONES	\$1,161,521,230
BABY FOOD	\$567,297,946



ANNUAL SPEND PER HHLD NATIONAL **SPORTS** PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND RANK **PRODUCT CATEGORY AVERAGE** GENRE Liquor \$ +18% 1 122.17 \$ 152.60 +11% 2 Wine \$ 105.70 119.78 \$ Household Cleaners 27.68 30.87 +11% 3 \$ \$ \$ +11% 4 Personal Soap/Bath Needs \$ 33.18 36.77 +10% 125.14 5 Beer \$ 113.32 \$ +6% 6 Nuts \$ 46.48 \$ 50.58 +6% 39.25 7 Oral Hygiene \$ 36.51 \$ 34.53 \$ 36.93 +6% 8 Теа \$ **AVID FANS OF THE** Detergents 55.05 58.56 +5% 9 \$ \$ **SPORTS** 10 Skin Care \$ 45.68 \$ 47.97 +5% +4% **GENRE ARE IN** 11 **Bottled Water** \$ 57.79 \$ 60.67 52.28 Hair Care 49.84 \$ 12 \$ +4% **23 MILLION** Pet Food 182.84 191.03 +3% 13 \$ \$ Cookies/Ice Cream Cones \$ 47.87 \$ 49.45 14 -3% HOUSEHOLDS 15 Coffee \$ 83.44 \$ 86.08 +3%

### **TECHNOLOGY GENRE PROFILE**

### AVID\* FANS OF TECHNOLOGY PODCASTS ARE HEAVY CONSUMERS OF LIQUOR, BABY FOOD, **TEA, BEER AND COOKIES**

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED By avid fans of Technology podcasts
T LIQUOR	\$1,315,920,025
BABY FOOD	\$608,911,085
✓ <sup>9</sup> TEA	\$835,819,860
BEER	\$1,292,054,937
COOKIES/ICE CREAM CONES	\$1,277,329,584



**ANNUAL SPEND PER HHLD** NATIONAL PERCENTAGE ABOVE NATIONAL AVERAGE FOR ANNUAL SPEND **PRODUCT CATEGORY AVERAGE** \$ \$ 136.07 +18% 1 Liquor 122.17 +12% 2 Baby Food \$ 115.20 \$ 127.14 34.53 38.47 +10% 3 Tea \$ \$ +7% \$ 4 Beer \$ 113.32 131.61 +5% Cookies/Ice Cream Cones 47.87 53.29 5 \$ \$ +5% 6 Laundry Supplies \$ 31.52 \$ 33.52 +4% \$ 87.15 \$ 86.80 7 Pet Care Medications/Remedies \$ 78.71 \$ 77.42 +4% 8 **AVID FANS OF THE** Oral Hygiene 36.51 \$ 36.18 +4% 9 \$ **TECHNOLOGY** 10 Soup \$ 40.18 \$ 40.03 +3% +3% **GENRE ARE IN** \$ \$ 185.67 11 Pet Food 182.84 Household Cleaners 29.20 \$ 27.68 \$ +3% 12 **27 MILLION** +2% 95.01 99.37 13 Candy \$ \$ Vitamins \$ 99.70 \$ 103.33 +2% 14 HOUSEHOLDS 15 Nuts \$ 46.48 \$ 47.25 +1%

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

## **TV AND MOVIES GENRE PROFILE**

# AVID\* FANS OF TV AND MOVIE PODCASTS ARE HEAVY CONSUMERS OF BEER, PET CARE, TEA, LIQUOR AND CANDY

TOP 5 PRODUCT CATEGORIES	ANNUAL SALES INFLUENCED by avid fans of tv & movies podcasts
BEER	\$1,902,250,367
( PET CARE	\$2,108,449,685
✓ <sup>9</sup> TEA	\$1,154,625,172
T LIQUOR	\$1,682,368,527
TOT CANDY	\$3,671,515,234



		ANNUAL SPEND PER HHLD					
RANK PRODUCT CATEGORY			NATIONAL Average	TV	& MOVIES Genre	PERCENTAGE ABOVE NATIONAL AVER	AGE FOR ANNUAL SPEND
1	Beer	\$	113.32	\$	126.52		+14%
2	Pet Care	\$	87.15	\$	97.15		+12%
3	Теа	\$	34.53	\$	38.30		+11%
4	Liquor	\$	122.17	\$	133.26	+8%	
5	Candy	\$	95.01	\$	101.41	+7%	
6	Cookies/Ice Cream Cones	\$	47.87	\$	50.99	+6%	
7	Pet Food	\$	182.84	\$	191.43	+5%	
8	Vitamins	\$	99.70	\$	104.18	+4%	
9	Carbonated Beverages	\$	122.04	\$	127.11	+4%	AVID FANS OF
10	Laundry Supplies	\$	31.52	\$	32.61	+4%	THE TV & MO
11	Household Cleaners	\$	27.68	\$	28.41	+3%	GENRE ARE IN
12	Wrapping Materials/Bags	\$	33.94	\$	34.67	+3%	
13	Oral Hygiene	\$	36.51	\$	37.28	+3%	37 MILLI
14	Paper Products	\$	129.33	\$	131.85	+3%	
15	Personal Soap/Bath Needs	\$	33.18	\$	33.82	+3%	HOUSEHOLDS

\*Avid fans are those who consider themselves extremely interested in a certain genre of podcasts (interest level 6 or 7 on a 7 point scale) Source: Nielsen Homescan Panel, Fanlinks 2017 survey, total U.S., 52 weeks ended 1/13/18.

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